

Nomura International plc

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**Strictly Private & Confidential**

The Directors  
Stonegate Pub Company Bidco Limited  
Porter Tun House  
500 Capability Green  
Luton  
LU1 3LS

14 August 2019

Dear Sirs


**Recommended acquisition of Ei Group plc (“EIG”) by Stonegate Pub Company Bidco Limited (“Stonegate”)**

We refer to the scheme document of EIG to be dated on or around 15 August 2019, (the **“Scheme Document”**) to be published in connection with the recommended acquisition of the entire issued and to be issued share capital of EIG by Stonegate.

Nomura International plc hereby confirms it has given and not withdrawn its consent to the publication of the Scheme Document with the inclusion of its name in the Scheme Document, and references thereto, in the form and context in which they appear.

An initialled copy of the cover of the Scheme Document is attached hereto for the purposes of identification.

Yours faithfully



for and on behalf of **Nomura International plc**